



COLUMBIA PACIFIC BUSINESS FINANCE

THINK LIKE EQUITY. STRUCTURE LIKE DEBT.™

Columbia Pacific Business Finance provides direct financing to high growth and midsize companies throughout the U.S. The evergreen fund offers speed, flexibility, and creativity to support its lending partners:

- Bridge, mezzanine, and venture debt solutions achieved through flexible term loan structures
- Private credit offerings to clients with financing needs not best met by traditional lenders
- Partners with high-growth companies that seek to minimize equity dilution
- Accommodates clients in need of accelerated closing or innovative loan structures

Parent company Columbia Pacific Advisors manages \$3.4 billion¹ of alternative assets, including public and private equities, real estate, and direct lending.

LENDING OVERVIEW

- Target loan amounts: \$10 million to \$35 million
- Initial term: 1-5 years, with flexible extension options
- Time to close: 30-45 days
- Products: Senior secured term loans, delayed-draw term loans, unitranche, and mezzanine debt
- Markets: Nationwide and open to financing across a wide range of industries
- Structure: Low or no principal amortization, cash pay; PIK, equity/warrants situation specific
- Underwriting: Holistic-approach considers current and future enterprise value, tangible and intangible assets
- Working relationship: Value add partner working towards a successful exit through value creation
- Flexible: Able to assess businesses in transition, focus on preserving value

CURRENT TRANSACTIONS



\$30,000,000

ACQUISITION CAPITAL

Online Gaming and Sportsbook
Nevada | November 2021



BAR S A L A

\$20,000,000

GROWTH CAPITAL AND REFI

Tech-Enabled Hospitality
Oregon | December 2021



\$17,000,000

GROWTH CAPITAL

Outsourced Business Services
Pennsylvania | October 2021



\$18,000,000

ACQUISITION CAPITAL

Payment Solutions Platform
Florida | May 2021



\$15,000,000

GROWTH AND ACQUISITION CAPITAL

Enterprise SaaS Provider
Washington | February 2021



\$6,500,000

GROWTH / WORKING CAPITAL

Plug-n-Play Light Switches
Washington | April 2020



\$22,000,000

NON-DILUTIVE GROWTH CAPITAL

Integrated Circuit Developer
North Carolina | July 2020



SightPartners

\$25,000,000

ACQUISITION CAPITAL

Ophthalmology/Optometry Service Provider
Washington | November 2020

EXITED TRANSACTIONS



\$14,000,000

GROWTH / WORKING CAPITAL

Asset Light Logistics Provider
California | November 2019



\$9,500,000

REFINANCE EXISTING DEBT

Landfill and Transfer Station
California | May 2021



\$25,000,000

REFINANCE EXISTING DEBT

HVAC/Mechanical Contracting Platform
Ohio | January 2020

INVESTMENT TEAM & CONTACT

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1. \$3.4B AUM as of 6/30/2021.

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